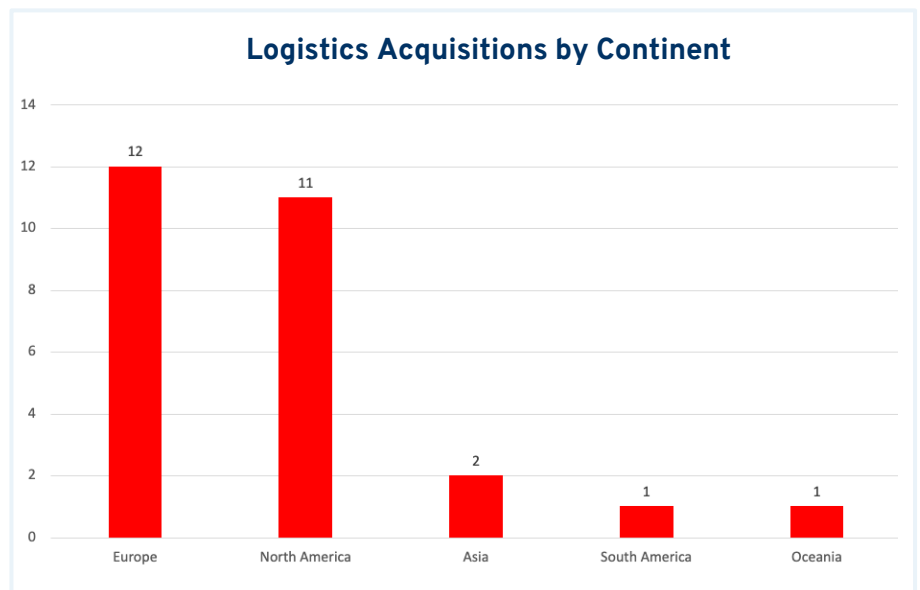


Global Logistics M&A Recap

in partnership with
Transport Intelligence

June 2025 Acquisitions

Europe accounted for the largest number of acquisitions (by target location) in June 2025, with 44% of all acquisitions recorded. North America accounted for 41% of acquisitions, with 11 acquisitions recorded in June. United States was the most active country in terms of acquisitions (by target location), accounting for all 11 North American acquisitions. In terms of target services, Logistics and Software were the two most active target services, accounting for a combined 44% of total June acquisitions.



Proper M&A Preparation for Logistics Owners

M&A activity in the Transportation and Logistics sector has shown steady performance month over month, and we expect that trend to continue. If you are considering an exit strategy sometime in the next 2-4 years, it's time for you and your team to start planning. If you are an entrepreneur who not only owns your business but is active in the day-to-day operations, here are some areas that you should start planning for:

- Empower your management team to be self-sufficient when you are no longer there.
- Are your customers - *your customers*? Will they stay with the business when you are not there?
- Understand that in Due Diligence a buyer will look at detailed financial reports for at least the last 3 years.
- Start looking at what can be added back to your EBITDA or EBIT (both standard for selling a business)
- Work with a Tax Planner / Financial Advisor to help set up a trust and minimize personal tax implications.

Above all, don't wake up one day and say you've had enough and want to sell your business. Plan your exit, and you may place several million extra dollars in your pocket

— Ron Lentz, Managing Partner at Logisyn Advisors

Analysis of Diverse Logistics' Acquisition of Massiano

The acquisition of Massiano Logistics by Diverse Logistics is a textbook example of how private equity is driving consolidation in the final-mile space. The playbook is straightforward: find fragmented regional operators, bolt them onto a larger platform, and scale. In this case, Diverse picks up a niche operator with both geographic relevance and complementary service capabilities - enhancing its value proposition and expanding its footprint.

Final-mile and white-glove delivery are high-growth areas - especially when it comes to heavy goods like kitchen appliances, furniture, and office equipment. Massiano's cross-dock terminals across Florida, Georgia, North Carolina, and New Jersey now serve as strategic nodes in Diverse's expanding network. These facilities enable faster transloading, zone skipping, and improved access to densely populated delivery markets. As consumers increasingly expect not just delivery, but assembly, setup, and branded experiences, having that infrastructure becomes increasingly important.

More broadly, this deal speaks to how value is created in logistics. Success now hinges not just on geographic coverage, but on operational capability. By integrating a facility-enabled, co-mingled delivery platform into its network, Diverse positions itself as a more agile and compelling partner to national retailers. With this foundation in place, further acquisitions - especially in underserved or strategically adjacent metro areas - are likely to follow.

- [Nick Lanza, Buy-Side Director at Logisyn Advisors](#)

Analysis of Descartes' Acquisition of PackageRoute

Descartes' acquisition of PackageRoute is a tactical move to strengthen its market presence in last-mile delivery. PackageRoute offers a mobile-and-web platform specifically designed for subcontracted delivery carriers (such as FedEx) that provides real-time visibility into every stop and scan, dynamic route optimization, and fleet performance analytics. Thousands of drivers rely on it daily to streamline complex delivery data without needing expensive hardware. This perfectly complements Descartes' GroundCloud suite, which already offers routing, safety, and compliance tools for larger fleets. By folding in PackageRoute, Descartes now supports the full delivery lifecycle. This move mirrors Descartes' recent acquisitions like GroundCloud and Foxtrot, all aimed at assembling a one-stop shop for final-mile logistics.

- [Paul Chapman, Senior Editor at TI](#)

Significant Acquisitions

Deal values were not available on most acquisition news releases; however, the largest deals for June 2025 (where value was disclosed) were the following:

- **Arrive's acquisition of Be-Mobile for €170m**
- **Chile's Grupo Algeciras' acquisition of Aldea for \$160m**

All June 2025 Acquisitions

Acquisitions of companies involved in Logistics (22%) and Software (22%) were most common in June 2025. This was followed by Freight Forwarding, which accounted for 15% of acquisitions.

- 02-Jun-25 [Hoyer Group acquires IBC totes logistics business](#)**
The acquisition strengthens HOYER's position in the food and cosmetics sectors in France and Spain, complementing its existing IBC totes portfolio.
- 02-Jun-25 [Buske Logistics Announces Acquisition of Strategic Warehousing](#)**
The acquisition enables Buske to expand its capabilities in the confectionary segment and strengthen its presence in a strategically important region.
- 02-Jun-25 [Groupe CAT acquires SEMAT](#)**
The sale supports Transfesa's rail-focused strategy while allowing Groupe CAT to strengthen its position in vehicle logistics.
- 02-Jun-25 [Menzies Aviation acquires Spirit Cargo Handling in Norway](#)**
The acquisition supports Menzies' strategy to expand its European air cargo operations, particularly in high-demand sectors like seafood logistics.
- 03-Jun-25 [Banyan Software acquires star/trac supply chain solutions GmbH](#)**
Banyan aims to deepen its presence in critical logistics software by acquiring a company known for optimizing complex yard operations and serving top-tier industrial clients.
- 04-Jun-25 [New Century Logistics \(BVI\) Limited to acquire 51% shares of Asiatic Logistics Limited](#)**
The acquisition strengthens New Century's strategic positioning in East Asia by leveraging Asiatic's deep capabilities in Japanese and Southeast Asian air freight, including e-commerce logistics.
- 09-Jun-25 [Ship OGRE acquires Amino Transport, Inc.](#)**
The acquisition supports OGRE's strategy to revolutionize logistics performance by integrating scalable, adaptable technology into traditional 3PL operations.
- 10-Jun-25 [Fleetworthy Buys Haul](#)**
The acquisition enables Fleetworthy to accelerate its vision of delivering advanced compliance and safety solutions through automation and AI.
- 10-Jun-25 [Kaleris Acquires Locus Software](#)**
The acquisition gives Kaleris a fully integrated carrier management system by combining Locus' end-to-end cloud platform with its existing visibility and stowage planning tools.
- 11-Jun-25 [Toll Group acquires Transolve Global](#)**
The acquisition strengthens Toll Group's capabilities in handling specialised commodities like perishables and bulk liquids, expanding its reach in niche logistics markets.

- 12-Jun-25 **Logent Group acquires HUB logistics Finland**
Joining forces in Finland complements both firms' service offerings and operational strengths, enhancing Logent's presence in Northern Europe.
- 13-Jun-25 **Sameday acquires private courier Cargus**
Sameday aims to enhance its logistics infrastructure and service quality by integrating Cargus's established local expertise with its own agile, tech-driven operations.
- 13-Jun-25 **Arrive acquires Be-Mobile**
The acquisition enables Arrive to enhance its mobility platform with Be-Mobile's subscription apps, traffic data services, and expertise in geo-technologies and AI.
- 13-Jun-25 **Tikehau Star Infra acquires Cathcart Rail Holdco**
The acquisition increases TSI's footprint in the growing freight rail sector and aligns with its strategy to lead through innovation and operational excellence.
- 16-Jun-25 **Lazer Logistics Acquires GATT Yard Spotting Services**
The acquisition enhances Lazer's presence in the Southeast and Midwest, expanding its geographic reach and reinforcing its service network in key logistics corridors.
- 17-Jun-25 **ArrowXL acquired by Jacky Perrenot Group**
The acquisition marks Jacky Perrenot's first entry into the UK, aligning with its strategy to build a pan-European B2C logistics network and leverage ArrowXL's infrastructure and client base.
- 17-Jun-25 **Diverse Logistics & Distribution Acquires Massiano Logistics**
The acquisition brings Massiano's white glove delivery expertise and regional network into Diverse's growing national logistics footprint, enhancing service capabilities.
- 18-Jun-25 **Allstates WorldCargo acquires Red Arrow Logistics**
The acquisition enhances Allstates' expertise in time-sensitive, high-value freight and aligns with its values of service and operational excellence.
- 18-Jun-25 **Blue Yonder acquires IPPS**
The acquisition aims to enhance the customer experience and operational efficiency in returns management, addressing growing consumer demand for convenience and rapid refunds.
- 18-Jun-25 **I Squared Capital has acquired a stake in Royale Cold Storage**
The acquisition gives I Squared Capital a platform to build a major institutional cold storage network in the Philippines, leveraging RCS's strong customer base and infrastructure.
- 19-Jun-25 **HTL Freight acquired California-based TS3 Logistics**
The acquisition expands HTL into the refrigerated and temperature-controlled freight sector, a capability it previously lacked.
- 19-Jun-25 **Descartes Acquires PackageRoute**
The acquisition strengthens Descartes' final-mile capabilities by adding PackageRoute's mobile and web platform for delivery optimization and real-time visibility.

- 19-Jun-25 **Chile's Grupo Algeciras acquires Aldea**
The acquisition allows Grupo Algeciras to expand its footprint in Peru's growing logistics sector, securing large-scale infrastructure in the capital.
- 23-Jun-25 **Trans Polonia Group acquired Dutch firm Nijman/Zeetank**
The acquisition strengthens Trans Polonia's presence in Western Europe and expands its reach into intermodal transport and chemical logistics, including access to the Port of Rotterdam.
- 23-Jun-25 **Blue Yonder Acquires UK Based Pledge Earth Technologies**
The acquisition enhances Blue Yonder's end-to-end supply chain capabilities by integrating accredited carbon reporting aligned with global standards.
- 25-Jun-25 **The Patton Logistics Group acquired Milton Transportation and Warehousing and BTR Inc**
The acquisition supports Patton's strategic goal to expand its logistics footprint in central Pennsylvania and enhance service capabilities.
- 30-Jun-25 **Scarbrough Global Announces Acquisition of FlowFreight**
The acquisition enables Scarbrough to establish a physical presence in Europe and aligns with its goal of expanding global reach while maintaining customer-focused service.