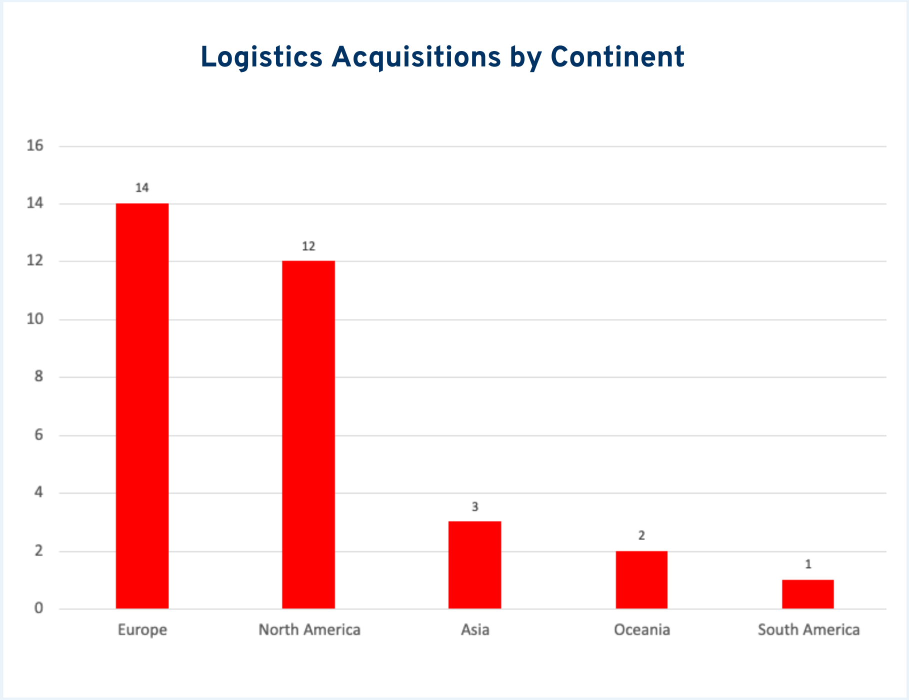
Global Logistics M&A Recap

in partnership with Transport Intelligence

June 2026 Acquisitions

Europe accounted for the largest number of acquisitions (by target location) in June 2026, with 14 deals, representing approximately 44% of the total (32 acquisitions). North America was the second most active region with 12 acquisitions, accounting for around 38% of total activity. Asia recorded 3 acquisitions (approximately 9%), while Oceania accounted for 2 acquisitions (around 6%), and South America recorded 1 acquisition (around 3%). European and North American targets dominated acquisition activity in June 2026, jointly accounting for approximately 81% of all transactions recorded during the month.



The Optimal Time to Sell

I frequently receive inquiries regarding the optimal time to sell their business. My response is straightforward: do not make a sudden decision to sell your business.

The ideal time to sell your business is when personal readiness, peak business performance, and favorable market conditions converge. The most advantageous time to exit is when you are not compelled to sell, enabling you to negotiate from a position of strength rather than desperation or burnout.

An optimal exit strategy necessitates careful consideration of various critical internal and external indicators:

Business Performance Indicators

- Upward Trajectory: Buyers are willing to pay a premium for businesses with a proven track record of growth. Selling when your revenue and profits are consistently increasing year over year, rather than waiting for them to stagnate.
- Operational Independence: A highly attractive business can operate efficiently without the constant involvement of its owner. Minimal owner dependency significantly reduces buyer risk unless you intend to remain long-term with the business.

Market and Industry Conditions

- Macroeconomic Upturns: A robust economy provides buyers with improved access to capital and lower interest rates, resulting in higher enterprise multiples.
- Imminent Industry Disruption: If rapid technological advancements, regulatory changes, or aggressive new competitors pose a threat to your long-term business model, selling early preserves your equity.
- Unsolicited High-Value Offers: Receiving an unexpected, premium acquisition offer from a competitor or private equity firm can indicate a thriving market that should be capitalized upon.

Personal and Financial Readiness

- Waning Passion or Burnout: A loss of enthusiasm eventually manifests as declining company performance. It is advisable to sell while you are still actively engaged to safeguard the business's value.
- Desire for a New Challenge: Many entrepreneurs are builders who become bored once a company stabilizes. Selling provides the financial resources and freedom to fund your next venture.
- Lifestyle Transitions and Retirement: Health changes, family responsibilities, or simply reaching retirement age serve as logical catalysts for a structured succession plan.

Why Preparation Determines Your Timeline

An effective business exit is a process, not a singular event. It typically takes 6 to 12 months to close a transaction once it goes to market. To maximize your valuation, you should begin organizing your financial records, streamlining operations, and consulting with M&A advisors 3 to 5 years before your target exit date. We are always available and willing to engage in this conversation with you. Please let us know when you are available to discuss this further.

– Ron Lentz, CEO & Managing Partner at Logisyn Advisors

Transportation & Logistics Acquisition Activity in the First Half of 2026

Through the first 6 months of 2026, the Transportation & Logistics (T&L) industry saw activity move toward strategic acquisitions, such as CHR acquiring high-security DeSpir Logistics or Open Road Venture acquiring Double-Stack. Surprisingly, the number of deals in North America was down by almost 20% from 2025 (69 vs. 86). The number of deals in Europe and Asia remained steady (92 vs. 95). However, valuations and paid multiples increased as specialization is fast becoming the choice for buyers.

Looking at CH Robinson's acquisition of DeSpir shows exactly how valuable it is to have high-value transportation security in today's cargo theft environment. The deal was valued at $75M on revenue of only $62M, showing how profitable specialized markets with good margins result in high multiples.

Buyers also put value on light-asset-based companies with tech-enabled differentiation or specialized niche businesses (Cadogan Tate acquiring luxury moving company Fully Loaded Deliveries). Overall, 2026 shows a K-shaped activity with strong values on high-margin firms, while the number of deals is (at least in the US) slightly down.

- Alec Gizzi, Managing Director at Logisyn Advisors

Analysis of C.H. Robinson's Acquisition of DeSpir Logistics

C.H. Robinson's acquisition of DeSpir Logistics strengthens its high-value, high-security freight capabilities by adding specialized escort services, vetted carrier networks, and advanced shipment monitoring for sensitive goods across sectors such as healthcare, aerospace, and data centers. The deal responds to rising demand for more secure, compliant logistics amid increasing cargo theft and supply chain complexity, reinforcing C.H. Robinson's ability to offer differentiated "white-glove" services for mission-critical freight. Strategically, it extends the company's Lean AI model into a more defensible, higher-margin segment by combining scale with specialized execution. C.H. Robinson's last notable acquisition activity before this was in 2022, making this a relatively selective return to M&A focused on targeted capability expansion rather than broad consolidation.

- Paul Chapman, Senior Editor at TI

Significant Acquisitions

Deal values were not available on most acquisition news releases; however, the largest or most significant deals for June 2026 (values not always disclosed) were the following:

- **C.H. Robinson's acquisition of DeSpir Logistics**
- **AD Ports Group's acquisition of Corredor Logística e Infraestrutura (CLI) for c.$835m**

All June 2026 Acquisitions

Acquisitions of companies involved in Freight Forwarding (28%) and Transportation (25%) were most common in June 2026.This was followed by Logistics and Software which accounted for 15% and 9% of acquisitions respectively.

1-Jun-26 **WWEX and Auctane form ShipStation Global**
The merger combines comprehensive freight networks with AI-powered shipping software to provide end-to-end solutions in a competitive market.

1-Jun-26 **Invicium Expands 3PL Capabilities with Prepak Acquisition**
The acquisition enables Invicium to provide the warehouse space, systems, and operational capacity that growing businesses need to outsource their logistics without building infrastructure themselves.

1-Jun-26 **Van Moer Logistics acquires Ziegler Belgium air freight activities**
The acquisition of Ziegler Belgium's air freight division adds the missing link to their service portfolio, enabling them to provide end-to-end logistics support entirely in-house.

2-Jun-26 **PE firm Open Road Ventures acquires intermodal 3PL Double-Stack**
The financial backing enables Double-Stack to expand its service offerings and geographic footprint while maintaining its specialized intermodal focus.

2-Jun-26 **UAE's AD Ports acquires Brazil's port terminal operator CLI for Dh3 billion**
The transaction marks AD Ports Group's strategic entry into Latin America while deepening its agrifoods activities, one of its core verticals.

3-Jun-26 **Mercury acquires King Courier**
King Courier's customers benefit from access to Mercury's international and cold-chain shipping capabilities, proprietary customer portal, and 24/7 support, while Mercury expands its local presence after a nearly ten-year partnership.

3-Jun-26 **Asyad Group acquires controlling stake in Uzbekistan's logistics platforms**
The acquisition of critical dry port assets in Tashkent establishes a direct logistics bridge between Oman's ports and Central Asian trade corridors, connecting China, Europe, the Middle East, and neighboring Central Asian economies.

3-Jun-26 **Mutares acquires TREPEL and MAFI from NDW Maschinenbau Holding**
The combined company offers significant potential for operational improvements following comprehensive transformation programs and has a clear path to profitable growth across ground handling, cargo handling, and specialized industrial transport markets.

8-Jun-26 **Fura acquires LG Logistics Solutions**
AI automation fundamentally changes the consolidation model by allowing acquired brokerages to operate leaner without inheriting additional costs, creating a more efficient and scalable platform.

8-Jun-26 **Cadogan Tate acquires Fully Loaded Deliveries**
Fully Loaded Deliveries' white-glove service standards and fine art expertise align perfectly with Cadogan Tate's global premium residential services platform.

9-Jun-26 **Ewals Cargo Care acquires Vos Transport Group**
The combination strengthens Ewals' pan-European capabilities in part loads and LTL while building a resilient, asset-based FTL network across key European corridors using road, rail, and ferry transport.

9-Jun-26 **Bergeijk Logistics acquires Visser Transport Agencies and strengthens position in Austria**
VTA's extensive experience, strong regional network, and additional logistical capacity provide a strategic complement to Bergeijk's existing operations.

9-Jun-26 **Neo-Carrier Acquires 26-Truck Operator March Transporte**
NexDash consolidates proven operators to create a fundamentally more efficient, lower-emission carrier through its Neo-Carrier model combining consolidation, electrification, digitization, and autonomy.

9-Jun-26 **OB STREEM acquires sole control of MED FRIGO**
OB STREEM, a subsidiary of H.I.G. Capital LLC investment group, seeks to expand its logistics and freight forwarding capabilities across both ambient-temperature and temperature-controlled markets.

9-Jun-26 **Libra Software Group announces acquisition of Expedient**
Libra seeks to expand Vela's presence in Australia and the Asia-Pacific region while strengthening operations in the logistics services sector.

10-Jun-26 **Apice Completes the Acquisition of Ars Movendi and Inaugurates Its New Florence Facility, Strengthening Its Position in the Art Logistics Market in Italy**
Apice's acquisition creates a leading integrated national platform capable of offering comprehensive, high-quality services to Italy's cultural and artistic institutions while consolidating and exceeding €27.0 million in group turnover.

12-Jun-26 **China Post Hong Kong merges with Tran Goods**
The vertical amalgamation streamlines group operations and consolidates logistics and transport capabilities within the China Post group, a State-owned entity operating one of the largest delivery networks in the world.

15-Jun-26 **LRT Group acquires F2F Transport**
The acquisition of F2F Transport, with its strong brand, customer relationships, and owner-operator network, provides a platform to expand North American operations and service offerings.

15-Jun-26 **Bertling Group acquires Pfaff International and expands presence in Germany**
Pfaff's extensive local and European client network, combined with Bertling's global capabilities in heavy-lift, engineering, and air freight solutions, enables expansion of service offerings and growth opportunities in Central Europe.

16-Jun-26 **RBW Logistics Expands National Footprint Through Strategic Carve-Out of World Distribution Services and Pacific Cascade Distribution**

This carve-out positions RBW to provide broader network connectivity and operational capabilities to serve middle-market customers at critical inflection points in their growth.

19-Jun-26 **CLdN acquires Samskip's quay-to-quay and door-to-door freight business between the Continent and UK & Ireland**

The acquisition aligns with CLdN's strategy of providing complementary roll-on/roll-off (RoRo) services for mixed cargo and lift-on/lift-off (LoLo) services for containers. The transaction significantly enhances CLdN's door-to-door multimodal activities and scale, expanding its network reach between the UK, Ireland, and Central & Eastern Europe.

22-Jun-26 **C.H. Robinson Boosts High-Value Cargo Capabilities with Acquisition of DeSpir Logistics**

This acquisition strengthens C.H. Robinson's premium service capabilities for highly sensitive, regulated shipments across industries such as healthcare, life sciences, data centers, aerospace, and high-value retail.

23-Jun-26 **Customs Support Group expands into Austria with acquisition of Trovino**

This acquisition completes CSG's presence in Austria and strengthens its ability to serve customers across complex airfreight and transit flows into Central and Eastern Europe.

23-Jun-26 **Imperative Logistics acquires Jose D. Gonzalez**

The acquisition strengthens the company's ability to support customers with complex international trade requirements, customs clearance, and global supply chain challenges.

25-Jun-26 **Kale Expands European Footprint Through Portel Acquisition**

The acquisition enables the company to integrate Portel's established position in the European port sector with its cargo and logistics technology portfolio while capitalizing on growing regulatory requirements and demand for digital infrastructure in ports and logistics networks.

26-Jun-26 **PLS Logistics Acquires The AGL Group to Expand International Freight Services**

The acquisition enables the company to provide comprehensive end-to-end logistics solutions for customers managing increasingly complex global supply chains through a single integrated provider.

26-Jun-26 **Velox Shipping and Logistics to Acquire 100% Stake in Seaman Logistics for ₹11 Crore**

The acquisition provides immediate operational capacity and strengthens Velox's core market segments through integration of Seaman Logistics' existing infrastructure and customer base.

26-Jun-26 **Truckstop.com Acquires Wize Load**

The acquisition allows Truckstop.com to integrate Wize Load's deep expertise and technology in specialized freight, strategically expanding into open deck and oversized cargo.

26-Jun-26 **LUK 4PL X2 acquired by technology-led logistics group northstarr**

X2 gains access to key growth enablers including pallet network integration, warehousing capability and European expansion potential.

30-Jun-26 **Colis Privé set to acquire Paack Iberia and Paack France to strengthen European last-mile delivery platform**

The acquisition provides access to Paack's proprietary technology platform, robust operating network with 82 Iberian sites and 6 French urban centers, and nearly 490 employees to build a leading pan-European last-mile delivery platform.

30-Jun-26 **Rhenus Alpina AG acquires Zollprofis AG**

The acquisition expands the company's customs and foreign trade organization with additional border locations and specialized expertise to support customers more efficiently.

30-Jun-26 **PLS expands freight forwarding with AGL acquisition**

The acquisition expands PLS' international forwarding capabilities alongside its domestic freight services and strengthens its market position.